

United States Government

Department of Energy

Oak Ridge Operations Office

memorandum

DATE: February 7, 2002

REPLY TO:
ATTN OF: FM-713:Butler

SUBJECT: **FISCAL YEAR 2001 ECONOMIC IMPACT STUDY**

TO: David A. Myers, Office of Partnerships and Program Development, M-6

Attached is the Oak Ridge Operations Office data you requested for the Fiscal Year 2001 Economic Impact Study. As a reminder, the package includes employee and award data for the Y-12 Area Office. If you have any questions, please call Greg Butler of my staff at (865) 576-2141.



Nancy J. Fitchpatrick, Director
Oak Ridge Financial Service Center

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"SIGNED"

Nancy J. Fitchpatrick, Director
Oak Ridge Financial Service Center

Attachment

FM-713:GButler:576-2141:ahawkins:576-0770:2/4/02:Cmn Drive/FM-713:butler:fy 2001 economic impact study/.wpd
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DATA REQUEST

Economic Impact Analysis for the Department of Energy Fiscal Year 2001 (10-1-00 --9-30-01) Expenditures in Tennessee

The following information is being requested in order to conduct an economic impact analysis of the Department of Energy and affiliated activity on the State of Tennessee. If you have questions, please contact Paula Dowell, (865) 974-6070 or Matthew Murray, (865) 974-6084. Please fax completed survey to David Myers at (865) 576-7563 or by email to myersda@oro.doe.gov.

Company Name U.S. Department of Energy, Oak Ridge Operations Office
Contact person Nancy Fitchpatrick, Greg Butler
Primary product, service, or activity _____
SIC code _____
Primary market (local, regional, national, international) National
Year of initial presence in Tennessee 1943

Capital Investment (DOE-ORO will provide for government facilities in Oak Ridge)

Incremental value of expansion, last fiscal year N/A
Current value of capital investment Total ORO \$1.312 Million. TN Only \$1.023 Million
Expected incremental capital investment (\$ and year) N/A

Employment and Payroll (i.e. Average annual employment)

Number of full-time equivalent union workers 0¹
Number of full-time equivalent exempt employees 478
Number of full-time equivalent nonexempt employees 82
Percent of employees residing in Tennessee 94%
Average annual wage (net of Federal tax & FICA), union employees N/A
Average annual wage (net of Federal tax & FICA), exempt employees \$60,736
Average annual salary (net of Federal tax & FICA, nonexempt employees \$26,001
Number of employees with degrees: B.S. 223 M.S. 134 Ph.D. 11
Company provided health insurance Yes
Dollar amount of company contribution to health plan \$2,339,460

Company provided dental plan Yes

¹Although a few employees belong to the union, 0 is noted because wages are not determined by this category for Federal employees.

Dollar amount of company contribution to dental plan Included in Health Plan

Pension plan Yes

Tuition reimbursement Yes

Company provided training Yes

Retirement Payroll (residing in Tennessee)

Number of retirees N/A

Pension Disbursement N/A

Medical Benefits N/A

Lump sum payoff from "401K Benefit Plan" N/A

Non-payroll Spending

SIC code	Spending Category	Total FY 2001 Cost (\$000)	FY 2001 Cost (\$000) in Tennessee
	Total Materials (by category)		
01,02,07	Farm products and agricultural, forestry and fishing services	3	0
08,09	Forestry and fishing products		
12	Coal mining		
13	Oil and gas extraction		
10	Metal mining and nonmetallic minerals, except fuels		
15,16,17	Construction	79,567 ²	27
20,21	Food and kindred products and tobacco products		
22	Textile mill products		
23	Apparel and other textile products		
26	Paper and allied products		
27	Printing and publishing		

²Primarily MK-Ferguson

SIC code	Spending Category	Total FY 2001 Cost (\$000)	FY 2001 Cost (\$000) in Tennessee
28	Chemicals and allied products and petroleum and coal products	1,116	716
30,31	Rubber and miscellaneous plastics products and leather and leather products		
24,25	Lumber and woods products and furniture and fixtures		
32	Stone, clay and glass products		
33	Primary metals industry		
34	Fabricated metals products		
35	Industrial machinery and equipment	56	0
36	Electronic and other electric equipment		
371	Motor vehicles and equipment		
37	Other transportation equipment		
38	Instruments and related products		
39	Miscellaneous manufacturing industries		
47	Transportation		
48	Communication	35	35
49	Electric, gas and sanitary services	116,078 ³	0
50,51	Wholesale trade		
52,53,59	Retail trade		
60,61	Depository and nondepository institutions and security and commodity brokers		
64	Insurance		
65	Real estate		
70	Hotels and other lodging places, amusement and recreation services		
72,78,75	Personal and repair services (except auto)		

³Includes power at Paducah and Portsmouth

SIC code	Spending Category	Total FY 2001 Cost (\$000)	FY 2001 Cost (\$000) in Tennessee
73	Business services	59,895	57,399
58	Eating and drinking places		
80	Health services		
81	Legal services		
87	Engineering & management services	98,658 ⁴	7,864
89		48,151 ⁵	41,212
99		39	0
	Miscellaneous Services	3,350 ⁶	795
	Other non-payroll spending (list by category)		
	Payment in lieu of taxes (PILTS)-DOE only	3,418	2,292
	Property Taxes (ORAU, others?)		
	Sales Taxes/Use Taxes		
	Tennessee Oversight Grant (DOE only)	4,211	4,211
	DOE Grants/Other Federal Agencies	58,386 ⁷	1,044
	TOTAL	472,963	115,595

Community Involvement

Local activities and/or organizations supported through financial or in-kind contributions

Corporate contributions:

United Way, CFC, etc. contributions _____ \$58,770

Savings bond drive _____ \$261,072

Charitable contributions _____

⁴Primarily represents Southeast Universities Research Association

⁵Primarily represents BNFL, Inc.

⁶Represents purchase orders absent Standard Industrial Code

⁷Excludes grants to the Community Reuse Organization of East Tennessee and grant to Tennessee Oversight & TEMA (included separately)

Donation of equipment to schools, etc. _____

Matching funds for educational contributions _____

CROET grants (DOE only)

-Dollars _____ \$1,090,528

-Number of Jobs _____

Reindustrialization

-Number of companies _____

-Number of jobs _____

American Museum of Science and Energy number of visitors _____

Guest scientists resident days in FY 2000 _____